

CLIENT INTAKE FORM

Office Use: JS#: _____

	CITIZENSHIP STA	ATHS
I am a citizen of the United States.		
	gnature	Date
We may be able to assist you if you	ı are not a U.S. citizen. Pled	ease talk to an LLA staff member about eligibility.
	CLIENT INFORMA	ATION
First Name Middle Name	Last Name	Date of Birth
Alias(es) or Former Name(s):		
Phone#:	Phone type: [afe to leave voicemail? [] \	☐ Mobile ☐ Home ☐ Work ☐ Friend's Phone Yes ☐ No Safe to text you? ☐ Yes ☐ No
Street Address:		City/State:
Zip Code:	Is it safe for u	us to mail documents to this address? 🗌 Yes 🗌 No
Email:		Is it safe for us to email you? 🗌 Yes 🗌 No
Who referred you to Lakeshore Legal A	Aid?	
	LEGAL ISSUE INFOR	RMATION
Court:		Number:
Any important dates coming up in you		
Other/opposing party's name:		
Fi	rst, Middle and Last Name -O	OR- Company Name
Has this person been known by other r	names? 🗌 Yes:	N
Other party's DOB: Ot	her party's address:	
	CLIENT FINANCIAL	DETAILS
Please list the number of people in you	ır household: Adults	ts: Children:
Please list <u>all</u> sources of household incom If you or another adult	e below including employme in the household have no inc] hourly: # of week	nent, support, pension, SSA/SSI/SSD, cash assistance, et acome, please also indicate that below. kly hours
] hourly: # of week	ekly hours 🗌 p/wk 🗌 every 2 weeks 🗌 p/mo 🗌 p/y
Names of other adults in household	DOB and Relationship(
		☐ Yes
		Yes ☐ Yes
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Is your income likely to change soon?

No Likely to increase (describe) Likely to decrease (describe)

Prospects for increased/decreased income:

VALUE OF YOUR CURRENT ASSETS (List \$0 if none – do not leave blank) Cash/Checking/Savings: \$_____ Stocks/Bonds/CDs/Trusts/Life Ins: \$_____ Personal Property/Extra Car: \$ Real Property (not primary residence): \$ Valuable asset(s) that can be converted to cash: \$_________________ Public Benefits: Medicaid Food Assistance Cash Assistance None Amount: \$_____ Do you own the home you live in? Yes No Identify home & estimated value: \$______ Any property that produces income? Yes No Identify property & estimated value: \$ Other assets exempt from attach by law (pension funds, IRA, 401k, 403b, etc.)? Yes (list below) No List assets and the value of each: Do you have a vehicle(s) that you use for transportation? \(\subseteq \text{Yes (list below)} \subseteq \text{No} \) List vehicles and estimated value of each: ______ EXPENSES (Type and monthly amount, ex. work uniform, medical insurance premiums or co-pays) Rent/Mortgage: \$______ For: ______ Work Related: \$______ For: _____ Medical: \$______ For: _____ Fixed debts (garnishment): \$______ For: _______ Current taxes: \$______ For: ______ Non-medical age/health: \$______ For: ______ For: _____ Car payment/insurance: \$______ For: ______ For: _____ Child/spousal support payment: \$______ For: ______ Child care: \$______ For: ______ For: _____ Student loan: \$ For: CLIENT DEMOGRAPHICS ☐ Male ☐ Female ☐ Transgender Male ☐ Transgender Female ☐ Non-binary/Non-Conforming Gender: ☐ Category not listed ☐ Prefer not to say Pronouns: ☐ He/him/his ☐ She/her/hers ☐ They/them/theirs ☐ Xe/xem/xyr ☐ Ze/zir/zir ☐ Another not listed ☐ Prefer not to say LGBTQIA+ Status: Straight/Heterosexual Lesbian Gay Bisexual Another not listed Prefer not to say Primary language: English Spanish Arabic ASL Other: ______ Marital Status: Single Married Separated Divorced Widow(er) Partnered Are you: ☐ Latinx ☐ Non-Latinx ☐ Middle Eastern ☐ Another Ethnicity Not Listed: Tribal Affiliation: ☐ Yes: ☐ No Type of housing: 🗌 House 🦳 Apt. 🦳 Mobile Home 🔲 Friend/Family 🗌 Shelter 🔲 Condo 🔲 Other ______ Do you: ☐ Own or ☐ Rent Have lead paint? ☐ Yes ☐ No Any foreclosure risk? ☐ Yes ☐ No Do you receive a subsidy? ☐ Yes ☐ No Do you have any disabilities? Yes No If yes, disability description: Are you a veteran? Yes No Is anyone else in your household a veteran? Yes No Domestic Violence? ☐ Yes ☐ No Elder abuse? ☐ Yes ☐ No If yes, type: ☐ Physical ☐ Sexual ☐ Emotional ☐ Verbal ☐ Stalking ☐ Financial Abuse Has your household experienced a COVID Hardship? ☐ Yes ☐ No Describe:

FAMILY LAW ASSISTANCE PROJECT CLIENT QUESTIONNAIRE

Your Full Name:
How did you hear about us:
Section A. JURISDICTION and LITIGATION QUESTIONS
How long have you lived in Michigan? and how long have you lived there:
what county do you live iii and now long have you lived there:
Have you and the other party ever had a court case together? YES NO
If "yes" answer the following questions:
What type of case (circle all that apply)
DIVORCE CUSTODY PARENTING TIME PATERNITY GUARDIANSHIP OF A MINOR
CHILD SUPPORT SPOUSAL SUPPORT PERSONAL PROTECTION ORDER
ENFORCEMENT OF ORDER OR JUDGMENT OTHER:
What county and judge:
Have you recently received or sent court papers for this case? YES NO
When did you receive these papers?
How did you receive these papers? Circle one Personally handed to me/Mail/Other:
Is there an upcoming court date? YES NO When:
What's the purpose of the hearing?

Section B. ARE YOU HERE TO TALK ABOUT DIVORCE, ANNULMENT, or LEGAL SEPARATION?

☐YES ☐ NO If "yes" answer the following questions. If "no" go to section C.
Date of marriage:
Date separated:
What is your spouse's source of income? (circle one) Work Disability None Other How much money does your spouse receive monthly? How much money do you receive monthly?
Do you have any pension benefits? If "yes" answer the following question: When did you start earning pension benefits? Have you taken any loans against these benefits? YES NO
Does your spouse have any pension benefits? If "yes" answer the following question: When did you start earning pension benefits? Have you taken any loans against these benefits? YES NO
Do you own real property?
How much did you pay for the property? and how much is owed?
How much is it worth? and how much is owed?
Does your spouse own real property not listed above? If "yes" answer the following questions: When did your spouse buy the property?
Does your spouse own the property with anyone else? YES NO If "yes" who owns the property with your spouse?
How much did your spouse pay for the property? How much is it worth? and how much is owed?
How much is it worth? and how much is owed?
Do you have any other financial assets (IRA, 401k, US Savings Bonds, Coin Collection, etc.)? [YES NO If yes, please tell us what kind of asset it is and its value:
Does your spouse have any other financial assets (IRA, 401k, US Savings Bonds, Coin Collection, etc.)? [YES [NO If yes, please tell us what kind of asset it is and its value:
Is there anything else you want us to know about your divorce?

Section C. HAS THERE EVER BEEN DOMESTIC VIOLENCE IN YOUR RELATONSHIP WITH THE OTHER PERSON IN THIS CASE?

☐YES ☐ N	O If"	yes" answer the following questions. If "no" go to section D.
Please circle a	all that a	pply:
YES		Has there been any physical confrontation between the two of you (have you ever been struck hit, strangled, choked, shoved, pushed, restrained)?
YES	NO	Are you afraid of him/her?
YES	NO	Has he/she ever used or threatened to use a weapon to harm you?
YES	NO	Has he/she ever threatened to kill or injure you? A family member? A co-worker?
YES	NO	Has he/she ever damaged or destroyed your property? Your children's property?
YES	NO	Has he/she ever threatened to harm your pets? Your children's pets?
YES	NO	Have you or any family members ever sought medical treatment as a result of an injury caused by him/her?
YES	NO	Has he/she stalked you, interfered with your work or education, made repeated phone calls, or sent numerous emails, unwanted letters or gifts?
YES	NO	Has he/she ever prevented you from having contact with family or friends?
YES	NO	Has he/she ever denied you access to money for food, shelter, medical needs, or clothing?
YES	NO	Has he/she ever threatened to hurt or kill him/herself?
When did the	first inc	ident happen?
		cent incident happen?
When and wha	at happe	ned during the worst incident?
Have you or th	e other	party ever applied for a Personal Protection Order against the each other? yes" answer the following questions:
VIII - C1-10		
What court wa	s it filed	l in?, was it granted? _YES _NO
When does/did	l it expir	re?
Have you or th When?	e other	party ever been found in contempt of court for violating the PPO? YES NO.
Have you or th	e other	party ever been charged criminally with domestic violence against the each other? yes" answer the following questions:
Who was charg		
When where th		ged?
		? YES NO
		der? YES NO
s there anythir	ig else y	ou want us to know about the domestic violence in your relationship with the other party?

Section D. ARE YOU HERE TO TALK ABOUT CUSTODY, PARENTING TIME AND/OR CHLD SUPPORT?

	te children? YES NO tered?	
Please list the minor childr	en you have with the other party OR	children born during your marriage.
Name	Date of Birth	Who does child live with?
1		
3		
5		
What is the current parenti	ng time arrangement (whether court o	ordered or not)?
	ng time arrangement (whether court of	
Do you have any concerns Has the other person ever t		yes, please explain why: m seeing the children?

	The state of the s			
	ervices (CPS) been involved wi why was CPS involved, when t			
Do either you or the ot	her party use or abuse drugs or a	alcohol? YES	NO.	_
If yes, please list who	s involved with what substance the substance use or abuse.	e and whether there has		vith the po
If yes, please list who treatment in relation t	s involved with what substance	e and whether there has	been involvement w	vith the po

Section E. ARE YOU HERE TO TALK ABOUT ENFORCING or CHANGING A COURT ORDER FOR SOMETHING OTHER THAN CUSTODY, PARENTING TIME, and/or CHILD SUPPORT?

□YES □ NO
If "yes" answer the following questions. If no, please bring your completed questionnaire to the check in table.
When and in what court was the Order entered?
If you do not have a copy of the Order, we will not be able to provide you with advice specific to your problem. If the Order was entered in Oakland County Circuit Court you can get a copy from the court clerk located on the ground floor of the main court house which is across the circular drive from the building we are currently in.
Are you trying to make the other party follow the court Order? What was he/she supposed to do that is not being done?
Are you trying to change the court Order? YES NO
What do you want to change and why?